

# 2009-2010 VERIFICATION WORKSHEET

## Federal Student Aid Programs

# Independent Student

Your application was selected for review in a process called "Verification." In this process, South Plains College will be comparing information from your application with signed copies of your (and your spouse's) 2008 federal income tax forms. By law, we are required to collect this information before awarding federal aid. If there are differences between your application information and your financial documents, we will send corrections electronically to the government processor to have your information reprocessed.

Complete and submit this verification form to South Plains College, Office of Financial Aid as soon as possible, so that your financial aid will not be delayed. If you have questions about completing this worksheet, you may contact the Office of Financial Aid at (806) 894-9611 ext. 3800. Your social security number is being requested because it is a unique identification number that is maintained for the purpose of verifying that the correct student record is being updated, for tracking purposes and for state and federal report requirements.

### What you should do:

1. Collect copies of your (and if married, your spouse's) financial documents (*signed* federal income tax returns, etc.)
2. Complete and sign this worksheet.
3. Contact your financial aid counselor if you have questions about completing this worksheet.
4. Submit this completed worksheet, tax forms, and any other documents to the Office of Financial Aid (South Plains College, 1401 S College Ave., Levelland, TX 79336)

**South Plains College must review the requested information, under the financial aid program rules (CFR 34, Part 668). Completing all of Sections A-H is mandatory. Failure to complete this form will delay your awards.**

### A. Student Information

_____	_____	_____	_____
Last Name	First Name	M.I.	Social Security Number
_____			_____
Address (include apt. no.)			Date of Birth
_____	_____	_____	_____
City	State	Zip Code	Phone Number (include area code)
_____			E-mail Address

### B. Family Information

List the people in your household. Include:  
 yourself and your spouse (if married), and  
 your dependent children if you provide more than half of their support from July 1, 2009, through June 30, 2010, and  
 other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009, through June 30, 2010

Write the names of household members. Also write in the name of the college for any household member who will be attending college at least half time between July 1, 2009, and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page. (Federal law does not allow the number in college to include parent(s) enrolled for college.)

Full Name	Age	Relationship	College for 2009-2010*
Students Name		Self	South Plains College

\*Indicate others in college only if they will attend at least half time in 2009-2010 and in a program that leads to a college degree, diploma, or certificate.

**C. Complete Part C ONLY if Student and/or Spouse Did Not File a Tax Return for 2008**

**If you and/or your spouse (if married) did not file a 2008 tax return:**

List the name(s) of the company(s) or people you and/or your spouse's (if married) worked for and any **EARNINGS** received in 2008 (use the **W-2 form** and any **cash** received for babysitting, lawn mowing, working for family and/or friends, etc) in the tables below.

Your (the Student's) income Source(s)	2008 Amounts
	\$
	+
<b>1. TOTAL for Student:</b>	=

Your Spouse's income Source(s)	2008 Amounts
	\$
	+
<b>2. TOTAL for Spouse:</b>	=

**D. Question 42 from FAFSA for the Calendar Year 2008**

Have you and/or your parents invested in a qualified educational benefits or education savings accounts such as the Texas Tomorrow Fund, 529 college savings plans or other prepaid tuition plans (Coverdell Savings Accounts)?

Yes No

**E. 2008 Additional Financial Information**

Student (Q46)	Spouse (Q46)
\$ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31.	\$
\$ Child Support <b>paid</b> because of divorce or separation or as a result of a legal requirement. <b>Do not include</b> support for children in your (or your spouse's) household, as reported in Section B of this form.	\$
\$ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$ (Student grant and scholarship aid reported to the IRS in your (or your spouse's) adjusted gross income. Includes AmeriCorps benefits awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$ Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$
\$ <b>Student's Total</b>	\$ <b>Spouse's Total</b>

**F. 2008 Untaxed Income**

\$ Payments to the tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amount reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 plus 32 or 1040A-line 17	\$
\$ Child support received for all children. <b>Do not include</b> foster care or adoption payments.	\$
\$ Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
\$ Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$ Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$ Veterans' non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$ Other untaxed income not reported, such as worker's compensation, disability, etc. <b>Do not include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements, (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$ Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
\$ <b>Student's Total</b>	\$ <b>Spouse's Total</b>

**G. Certification Statement**

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. By signing this worksheet, I (we) certify that all of the information reported to qualify for Federal Student Aid is complete and correct.

Student's Signature

Date

Spouse's Signature (Optional)

Date

Student SSN: \_\_\_\_\_